

(UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS)

CIN: U45209TG2012PTC081923

Regd. & Corp.Office:Sy.No.9 (P).CII Green Building Lane

HITECH City, Kondapur, Hyderabad-500084

Ph: +91 40 44554545, Fax: +91 40 44554555 www.gkcpl.com

List of Creditors as on 01st August 2023 (Version-4)

(Pursuant to Regulation 13 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Corporate Debtor : M/s Sindhanur Gangavathi Tollway Private Limited
CP(IB) No.324/7/HDB/2022 dated 08th December 2022

Summary of Claims:

| Sn | Category of Creditors | Amount of Claim (in Rs) | Amount Admitted (in Rs) | Security Interest |
|----|-----------------------------------------|----------------------------|----------------------------|----------------------|
| 01 | Financial Creditors | 322,24,34,357 | 3,07,24,33,357 | Schedule 1 |
| 02 | Operational Creditors (Others) | 23,60,68,883 | 13,02,90,570 | Nil |
| 03 | Operational Creditors (Government dues) | 29,21,894 | 29,21,894 | Nil |
| | TOTAL | 346,14,25,134 | 320,56,45,821 | |

1) Financial Creditors:

| Sn | Name of Creditor | Amount of Claim (in Rs) | Amount Admitted (in Rs) | Security Interest |
|----|--------------------------------------|----------------------------|----------------------------|----------------------|
| 01 | Canara Bank | 136,03,26,548 | 136,03,26,548 | Schedule 1 |
| 02 | IDBI Bank Limited | 70,03,34,791 | 70,03,34,791 | Schedule 1 |
| 03 | IIFCL | 55,97,04,170 | 55,97,04,170 | Schedule 1 |
| 04 | GKC Projects Limited (Related Party) | 60,20,68,848 | 45,20,67,848 | Nil |
| | Total | 322,24,34,357 | 3,07,24,33,357 | |



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2) Operational Creditors (Others):

| Sn | Name of Creditor | Amount of Claim (Rs) | Amount Admitted (Rs) | Security Interest |
|----|--------------------------------------|----------------------|----------------------|-------------------|
| 01 | GKC Projects Limited (Related Party) | 22,93,80,195 | 12,61,05,210 | Nil |
| 02 | Lambourne Projects | 66,78,688 | 41,85,360 | Nil |
| | Total | 23,60,68,883 | 13,02,90,570 | |

3) Operational Creditors (Workmen & Employees) :

| SI No. | Name of Creditor | Amount of Claim (Rs) | Amount Admitted (Rs) | Security Interest |
|--------|------------------|----------------------|----------------------|-------------------|
| | | NIL | | |

4) Operational Creditors (Government dues) :

| SI No. | Name of Creditor | Amount of Claim (Rs) | Amount Admitted (Rs) | Security Interest |
|--------|-------------------|----------------------|----------------------|-------------------|
| 01 | EPFO, RO, Bellary | 29,21,894 | 29,21,894 | Nil |

Note : IRP/RP reserves the right to modify the claim on the basis of any additional information/documents that may come to the notice. In case of any such modifications to the admitted claim amount, the admitted claim may undergo change.




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Schedule – I

The Credit facilities are secured by primary security by way of Hypothecation of stocks, receivables and other current asset of the Corporate Debtor. The hypothecation and charge in favour of the Security Trustee over the hypothecated property shall be the first charge and the Security Interest shall rank pari passu inter se amongst the lenders, without any preference or priority to one over the other(s).

for Sindhanur Gangavathi Tollway Private Limited


Raghu Babu Gunturu

IP No.IBBI/IPA-002/IP-N00025/2016-17/10053

Resolution Professional



Place : Hyderabad

Date : 01st August 2023

Note: List of Creditors Version.1 dated 12th January 2023

List of Creditors Version.2 dated 27th January 2023

List of Creditors Version.3 dated 29th April 2023